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#### 2019-12-06

#### **Abstract**

Hipathia is a method for the computation of signal transduction along signaling pathways from transcriptomic data. The method is based on an iterative algorithm which is able to compute the signal intensity passing through the nodes of a network by taking into account the level of expression of each gene and the intensity of the signal arriving to it. It also provides a new approach to functional analysis allowing to compute the signal arriving to the functions annotated to each pathway.

#### Package

hipathia 2.2.1

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## 1 Introduction

Hipathia package implements the Canonical Circuit Activity Analysis method for the quantification of the signaling pathways activity presented in Hidalgo et al. This method has been implemented in the webtool <a href="http://hipathia.babelomics.org">http://hipathia.babelomics.org</a>, allowing the user to compare signal propagation in an experiment, and train and use a predictor based on the activation of the canonical circuits or subpathways. The package <a href="https://hipathia.babelomics.org">hipathia</a> has been conceived as a functional tool for R users which allows more control on the analysis pipeline than the web implementation does.

This document will introduce you to the *hipathia* package and how to use it to analyze your data.

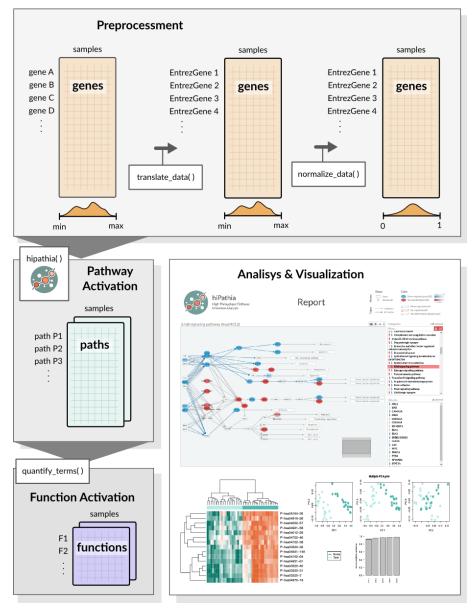


Figure 1: Visual representation of the package functionalities

## 2 Previous considerations

*Hipathia* is a method for the computation of signal transduction along signaling pathways taking as input transcriptomics data. The method is independent on the pathways database, it only needs information about the topology of the graph and the genes included in each node.

However, due to computational cost, *hipathia* needs to preprocess the graphs to be fully efficient. In the current implementation we have developed a module which has preprocessed 145 KEGG pathway KGML files, which are ready to be analyzed.

Further versions of the package will allow the user to preprocess their own graph pathways to be analyzed with *hipathia*.

## 2.1 Instalation

In order to install the hipathia package, type on your R console

```
## try http:// if https:// URLs are not supported
if (!requireNamespace("BiocManager", quietly=TRUE))
    install.packages("BiocManager")
BiocManager::install("hipathia")
```

## 2.2 Example data

In order to illustrate the *hipathia* package functionalities an example dataset has been prepared. Data has been downloaded from The Cancer Genome Atlas data repository, from the BRCA-US project, release 20. 20 tumor and 20 normal samples of RNA-Seq data have been randomly selected and normalized.

Specifically, raw data has been corrected for batch effect using the ComBat function from package *sva*, then corrected for RNA composition bias applying TMM normalization from package *edgeR*, and finally log-transformed.

```
library(hipathia)
data("brca")
brca
## class: SummarizedExperiment
## dim: 3187 40
## metadata(0):
## assays(1): raw
## rownames(3187): 2 8647 ... 3925 219699
## rowData names(0):
## colnames(40): TCGA.BH.A1FM.11B.23R.A13Q.07 TCGA.E2.A1LB.11A.22R.A144.07
## ... TCGA.A2.A0CT.01A.31R.A056.07 TCGA.BH.A18U.01A.21R.A12D.07
## colData names(1): group
```

The dataset brca is a *SummarizedExperiment* object, including the gene expression of the 40 samples in the assay raw, and the information about whether each sample comes from *Tumor* or *Normal* tissues in the group columns of the colData dataFrame.

```
hhead(assay(brca), 4)
##
        TCGA.BH.A1FM.11B.23R.A13Q.07 TCGA.E2.A1LB.11A.22R.A144.07
## 2
                           10.5317320
                                                           9.732938
## 8647
                           -3.3266788
                                                          -3.457515
## 5244
                           -0.3600828
                                                          -1.139309
## 1244
                            2.2876961
                                                           1.724625
##
        TCGA.BH.A208.11A.51R.A157.07 TCGA.BH.A18K.11A.13R.A12D.07
## 2
                            9.7958036
                                                          10.868669
## 8647
                           -2.5261155
                                                          -3.584934
## 5244
                           -0.7368491
                                                          -1.257797
## 1244
                            1.0217356
                                                           1,467979
```

```
colData(brca)
## DataFrame with 40 rows and 1 column
                                       group
##
                                 <character>
## TCGA.BH.A1FM.11B.23R.A13Q.07
                                      Normal
## TCGA.E2.A1LB.11A.22R.A144.07
                                      Normal
## TCGA.BH.A208.11A.51R.A157.07
                                      Normal
## TCGA.BH.A18K.11A.13R.A12D.07
                                      Normal
## TCGA.E9.A1RC.11A.33R.A157.07
                                      Normal
## TCGA.A0.A12A.01A.21R.A115.07
                                       Tumor
## TCGA.AR.A0TR.01A.11R.A084.07
                                       Tumor
## TCGA.A8.A07E.01A.11R.A034.07
                                       Tumor
## TCGA.A2.A0CT.01A.31R.A056.07
                                       Tumor
## TCGA.BH.A18U.01A.21R.A12D.07
                                       Tumor
```

## 2.3 Accepted objects

Hipathia has been designed to work with matrices encapsulated as SummarizedExperiment objects, in which also the experimental design has been included. However, it is also possible to work in hipathia with matrix objects, as long as the experimental design is provided when needed.

Imagine we have the expression data stored in a matrix object called <a href="mailto:brca\_data">brca\_data</a> and the experimental design stored in a data frame with one column called <a href="mailto:brca\_design">brca\_design</a>. Then, in order to summarize this data in a <a href="mailto:SummarizedExperiment">SummarizedExperiment</a> object we should only run:

Note that the data frame object provided as colData parameter should be ordered as the columns in the matrix provided as assay. For further information on this kind of objects please refer to SummarizedExperiment.

When executing a function which needs as input parameter the experimental design (such as the Wilcoxon test in do\_wilcoxon, or heatmap\_plot), parameter group may take two different objects. In case parameter data is a matrix, group should be a vector giving the class to

which each sample belongs, in the same order than the data matrix. In case parameter data is a SummarizedExperiment, group may be either a vector as above, or the name of the column in the colData dataFrame of the SummarizedExperiment storing this information.

In general, functions accepting both SummarizedExperiment and matrix objects as input data and returning a data matrix object, will give as output the same kind of object received. That is, if we apply function translate\_data to a SummarizedExperiment object, we will obtain a SummarizedExperiment, while applying the same function to a matrix object will result in a matrix object as output.

## 2.4 How to cite

*Hipathia* is a free open-source software implementing the result of a research work. If you use it, please support the research project by citing:

Hidalgo, M. R., Cubuk, C., Amadoz, A., Salavert, F., Carbonell-Caballero, J., & Dopazo, J. (2017). High throughput estimation of functional cell activities reveals disease mechanisms and predicts relevant clinical outcomes. Oncotarget, 8(3), 5160-5178. http://doi.org/10.18632/oncotarget.14107

## 3 Preprocessment

Hipathia accepts as input data a gene expression matrix. Expression may have been measured with any available sequencing technique. However, hipathia assumes that data has been already normalized for correcting any possible sequencing bias (which includes also batch effect correction).

## 3.1 Gene IDs translation

The gene expression matrix must include samples as columns and genes as rows, as shown in the brca dataset example. Rownames must be the Entrez IDs of the genes in the rows. In order to transform other gene IDs to Entrez IDs, function translate\_data can be used. Accepted IDs to be transformed to Entrez IDs include:

#### Human

- Affy HG U133A probeset
- Affy HG U133B probeset
- Affy HG U133-PLUS\_2 probeset
- Agilent SurePrint G3 GE 8x60k
- Agilent SurePrint G3 GE 8x60k v2
- Agilent Whole Genome 4x44k
- Agilent Whole Genome 4x44k v2
- CCDS
- Ensembl gene
- Ensembl transcript
- Entrez ID
- GenBank EMBL
- GenBank PID
- HGNC symbol
- RefSeq mRNA
- RefSeq mRNA PRED
- RefSeq ncRNA
- RefSeq ncRNA PRED

#### Mouse

- Affy Mouse 430 2
- Ensembl gene
- Gene name
- Mouse Gene 1.0

#### Rat

- Ensembl gene
- Gene name

The parameters needed by this function are the data matrix and the species of the experiment.

```
data(brca_data)
trans_data <- translate_data(brca_data, "hsa")
## snapshotDate(): 2019-10-29
## translated ids = 3184 (1)
## untranslated ids = 3 (0.00094)
## multihit ids = 0 (0)</pre>
```

## 3.2 Data scaling & normalization

Apart from the necessary bias corrections, the expression data matrix must be scaled between 0 and 1 before computing the subpaths activation values. Function <a href="mailto:normalize\_data">normalize\_data</a> is designed to this purpouse.

```
exp_data <- normalize_data(trans_data)
boxplot(trans_data)</pre>
```

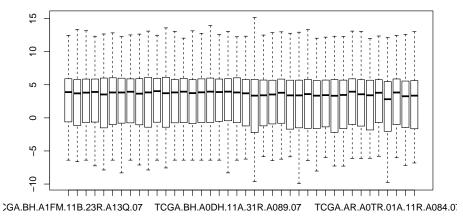


Figure 2: BRCA data before scaling

```
boxplot(exp_data)
```

Function normalize\_data includes different parameters for normalization. If option by\_quantiles is TRUE, a previous normalization by quantiles is performed.

```
exp_data <- normalize_data(trans_data, by_quantiles = TRUE)
boxplot(exp_data)</pre>
```

Other parameters of this function affect the way in which scaling to the interval [0,1] is performed. Parameter by\_gene indicates whether to perform the scaling to [0,1] to each row of the matrix. If the option by\_gene is set to TRUE, the normalization between 0 and 1 is done for each row of the matrix, meaning that the expression of each gene will have a range

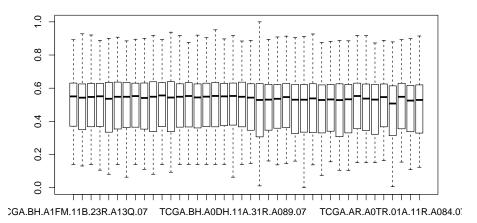


Figure 3: BRCA data after scaling

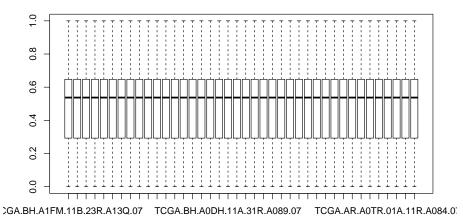


Figure 4: BRCA data after a Quantiles normalization

between 0 and 1. If it is set to FALSE, the normalization is done for the whole matrix, meaning that only the genes with the maximum value of the matrix will have a normalized value of 1. It is recommended to keep it set to FALSE, as the default value.

Parameter percentil indicates whether to use the percentil to compute the normalized value between 0 and 1. If it is set to TRUE, the function takes as a value for the position (i,j) of the matrix the percentil of sample j in the ditribution of gene i. If it is set to FALSE, the function applies a direct transformation from the original interval to [0,1]. It is recommended to keep it set to FALSE except for heavy-tailed distributions of the genes.

```
exp_data <- normalize_data(trans_data, percentil = TRUE)
boxplot(exp_data)</pre>
```

Parameter truncation\_percentil gives the value of percentil p from which all further values are truncated to percentil p. Symmetrically, values beyond percentil 1-p are also truncated to 1-p.

```
exp_data <- normalize_data(trans_data, truncation_percentil = 0.95)
boxplot(exp_data)</pre>
```

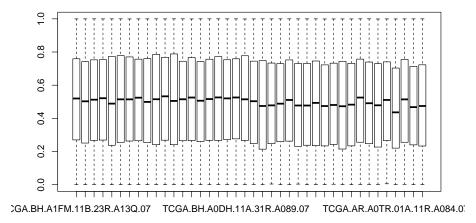


Figure 5: BRCA data after normalizing by percentil

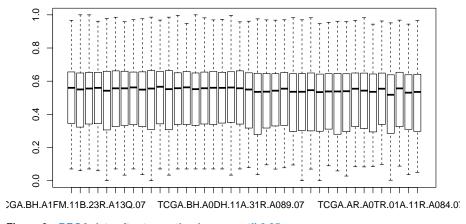


Figure 6: BRCA data after truncating by percentil 0.95

## 4 Pathway activation computation

*Hipathia* aims to compute the level of activation of each subpathway in a pathway for each of the samples from the experiment. This is done by function hipathia, which takes as inputs the matrix of gene expression, the pathways object and some additional parameters.

In this section we will see how to load the pathways object, how the *hipathia* method works and how to apply function <a href="hipathia">hipathia</a> to the computation of the values of activation of the loaded pathways.

## 4.1 Loading pathways

Hipathia package is currently implemented to use preprocessed KEGG pathways. The pathways have been processed and stored in a pathways object. This object includes all the information that the different functions in the package need. In order to load this object, use function load\_pathways and select the species to be analyzed. Available species include human ( hsa ), mouse ( mmu ) and rat ( rno ).

```
pathways <- load_pathways(species = "hsa")
## snapshotDate(): 2019-10-29
## Loaded 146 pathways</pre>
```

Parameter pathways\_list allows the user to specify the pathways to be loaded. The different functions of the package will use all the pathways in the pathways object for its computations. In order to restrict the analysis to a particular set of pathways, load only the required pathways to the pathway object. By default, all pathways available for the specified species are loaded.

In order to know which pathways are included in each pathways object, function get\_pathways\_list can be used.

```
length(get_pathways_list(pathways))
## [1] 146
get_pathways_list(pathways)[1:10]
## [1] "hsa03320" "hsa03460" "hsa04010" "hsa04012" "hsa04014" "hsa04015"
## [7] "hsa04020" "hsa04022" "hsa04024" "hsa04062"

length(get_pathways_list(pathways_only2))
## [1] 2
get_pathways_list(pathways_only2)
## [1] "hsa03320" "hsa04014"
```

## 4.2 Computing the signal

In order for a protein to pass the signal, there are two important factors: first, the protein must be present, and second, some other protein must activate it. Therefore, *hipathia* is a method to compute signal transduction based on two steps. First, it quantifies the presence of a particular gene as a normalized value between 0 and 1. Then, it computes the signal value passing through a node taking into account the level of expression of each gene inside the node and the intensity of the signal arriving to it. The signal value of the pathway is the signal value through the last node of the pathway.

## 4.2.1 Subpathways

Pathways are represented by directed graphs, which include different input and output nodes. The signal arrives to an initial node and is transmited along the pathway following the direction of the interactions up to an output node. Thus, the signal may follow many different paths along the pathway. *Hipathia* computes the intensity of this signal up to each output node of a pathway separately.

Genes in the output nodes are also called *effector proteins*, since they are the ones responsibles for performing the action the signal is seeking. We define the *effector subpathway* ending in node G as the subgraph including any node in a path leading to G. When applied to effector subpathways, *hipathia* returns the intensity of the signal arriving to the effector protein G.

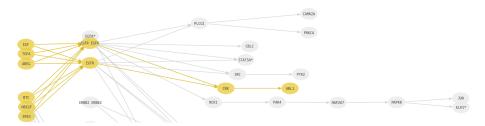


Figure 7: Effector subpathway depicted in yellow

Effector subpathways may have many different input nodes. In order to analyze in detail which of the possible paths leading to node G is responsible for the observed change, effector subpathays can be decomposed into several subpathways including only one input node. We define the *decomposed subpathway* from H to G as the subgraph including any node in a path from G.

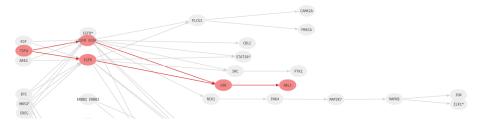


Figure 8: Decomposed subpathway depicted in red

#### 4.2.2 Node expression

Pathways are represented by graphs and composed by nodes and relations among them. Some nodes may contain multiple genes representing different isoforms of the protein or members of the same gene familiy, among others. Since each gene has its own level of expression, the first step of the method is to summarize this information into a score representing the expression of the node as a whole.

#### 4.2.3 Signal transduction

The computation of the signal intensity across the pathway is performed by means of an iterative algorithm beginning in the input nodes of the subpathway. In order to initialize the pathway signal we assume an incoming signal value of 1 in the input nodes of the subpathway. Then, for each node n of the network, the signal value  $S_n$  is propagated along the nodes according to the following rule

$$S_n = v_n \cdot (1 - \prod_{s_i \in A_n} (1 - s_i)) \cdot \prod_{s_j \in I_n} (1 - s_j)$$

where  $A_n$  is the set of signals arriving to the current node from an activation edge,  $I_n$  is the set of signals arriving to the current node from an inhibition edge, and  $v_n$  is the normalized value of expression of the current node.

## 4.3 Using Hipathia to compute the signal

Function hipathia computes the level of activation of the subpathways, taking as inputs the matrix of gene expression, the pathways object and some additional parameters.

Parameter decompose indicates whether to use effector subpathways or decomposed subpathways. Option decompose=FALSE uses effector subpathways while option decompose=TRUE uses decomposed subpathways. For further information on this, see Section 4.2.1. For further information on the method used to compute the level of signal activity in the pathways, see Section 4.2 or refer to Hidalgo et al..

```
results <- hipathia(exp_data, pathways, decompose = FALSE, verbose=FALSE) ## Added missing genes: 165 (4.93%)
```

The genes which are needed by hipathia to compute the signal and are not present in the provided matrix are added by the function, assigning to each sample the median of the matrix. The number and percentage of added genes is shown by the function. A high level of added missing genes may indicate that the results are not representative of the actual analysis.

The resulting object is a *MultiArrayExperiment* object, which includes two different *Summa-rizedExperiment* objects: paths and nodes.

```
results
## A MultiAssayExperiment object of 2 listed
## experiments with user-defined names and respective classes.
## Containing an ExperimentList class object of length 2:
## [1] paths: SummarizedExperiment with 1876 rows and 40 columns
## [2] nodes: SummarizedExperiment with 6826 rows and 40 columns
## Features:
## experiments() - obtain the ExperimentList instance
## colData() - the primary/phenotype DFrame
## sampleMap() - the sample availability DFrame
## '$`, `[`, `[[` - extract colData columns, subset, or experiment
## *Format() - convert into a long or wide DFrame
## assays() - convert ExperimentList to a SimpleList of matrices
```

The paths object includes as assay a matrix with the level of activity of the signal in each subpathway. In order to extract the object of signal activity values from this object use function <code>get\_paths\_data</code>. By default, this function returns a <code>SummarizedExperiment</code> object, but it can return just the matrix of subpaths values if parameter <code>matrix</code> is set to <code>TRUE</code>.

```
path_vals <- get_paths_data(results, matrix = TRUE)</pre>
path_vals <- get_paths_data(results)</pre>
hhead(path_vals, 4)
##
                 TCGA.BH.A1FM.11B.23R.A130.07 TCGA.E2.A1LB.11A.22R.A144.07
## P-hsa03320-37
                                    0.42896593
                                                                  0.37775624
## P-hsa03320-61
                                    0.19398922
                                                                  0.19805778
## P-hsa03320-46
                                    0.09120405
                                                                  0.08985045
## P-hsa03320-57
                                    0.10329939
                                                                  0.10176627
##
                 TCGA.BH.A208.11A.51R.A157.07 TCGA.BH.A18K.11A.13R.A12D.07
## P-hsa03320-37
                                     0.4024025
                                                                  0.41396505
## P-hsa03320-61
                                     0.1655702
                                                                  0.18774026
## P-hsa03320-46
                                     0.0905164
                                                                  0.09280719
```

## P-hsa03320-57 0.1025205 0.13953972

Rownames of the matrix of pathway results are the IDs of the subpathways. The object re sults stores also the comprehensive names of the subpathways as rowData of the assay paths. However, in case we need to transform subpath IDs to comprehensive subpath names, we can use get\_path\_names function, see Section 9.1.2 for further information on this. However, it is not recommended to change the row names of the matrix of subpath values.

Notice that the matrix of subpathway activity values will include a value of activity for each sample and for each possible subpathway of the pathways in the pathway object. Depending on whether parameter decompose is set to TRUE or FALSE, and on the number of pathways included in the object of pathways given as attribute, the number of analyzed subpathways may vary. Currently *hipathia* includes up to the following number of pathways, effector subpathways and decomposed subpathways per species:

	Pathways	Effector subpathways	Decomposed subpathways
hsa	146	1876	8440
mmu	142	1857	8440
rno	142	1853	8251

It is recommended to perform an initial *hipathia* analysis with effector subpathways, and use decomposed subpathways only for specific pathways in which the user is highly interested.

## 5 Function activation computation

Each effector protein of a pathway is responsible for performing a particular function. Thus, from the matrix of effector subpathways we can infer the functions matrix with the function quantify\_terms, which computes an intensity value for each molecular function and for each sample.

Different effector subpathways of different pathways may end in the same effector protein, and also different effector proteins may have the same molecular function. Therefore, for a particular function f, quantify\_terms summarizes the values of all the subpathways ending in an effector protein related to f with a mean value.

Different function activity matrices can be computed depending on the functional annotation given to the effector nodes. Function quantify\_terms, through parameter dbannot, accepts any annotation defined by the user and it has also two default annotations: Gene Ontology functions and Uniprot keywords. For further information on the differences between Gene Ontology and Uniprot keywords annotations please refer to this page.

```
uniprot_vals <- quantify_terms(results, pathways, dbannot = "uniprot")
## snapshotDate(): 2019-10-29
## Quantified functions: 142
go_vals <- quantify_terms(results, pathways, dbannot = "GO")
## snapshotDate(): 2019-10-29
## Quantified functions: 1654
## snapshotDate(): 2019-10-29</pre>
```

The result of this function is a data object with the level of activity of each annotated function for each sample. As before, the returned object is a *SummarizedExperiment*, unless parameter matrix is set to TRUE in which case a matrix is returned.

Notice that functions annotated to genes which are not included in any effector node will be not computed.

## 6 Pathway/Function activation analysis

## 6.1 Two classes comparison

Once the object data of desired features has been computed, either subpath values or function values, any kind of analysis may be performed on it, in the same way as if it were the matrix of gene expression. Specifically, comparison of the features across different groups of samples is one of the keys. We can perform a comparison of two groups applying the Wilcoxon test using function do\_wilcoxon.

```
sample_group <- brca_design[colnames(path_vals), "group"]</pre>
comp <- do_wilcoxon(path_vals, sample_group, g1 = "Tumor", g2 = "Normal")</pre>
hhead(comp)
##
                                           name UP/DOWN statistic
                                                                       p.value
## P-hsa03320-37 PPAR signaling pathway: HMGCS2 DOWN -2.2451574 0.024467723
## P-hsa03320-61 PPAR signaling pathway: APOA1 DOWN -0.8926529 0.383413282
## P-hsa03320-46 PPAR signaling pathway: APOA2 DOWN -2.5427084 0.010314038
## P-hsa03320-57 PPAR signaling pathway: APOC3 DOWN -2.5697585 0.009483607
## P-hsa03320-64 PPAR signaling pathway: APOA5 DOWN -0.3246011 0.758350956
                 FDRp.value
## P-hsa03320-37 0.04650603
## P-hsa03320-61 0.46585707
## P-hsa03320-46 0.02154692
## P-hsa03320-57 0.02010310
## P-hsa03320-64 0.81202420
```

Function get\_pathways\_summary returns a summary by pathway of the results from the Wilcoxon test, summaryzing the number of significant up- or down-activated features.

```
pathways_summary <- get_pathways_summary(comp, pathways)</pre>
head(pathways_summary, 4)
##
                                                             id_pathways
## Notch signaling pathway
                                                                 hsa04330
## Signaling pathways regulating pluripotency of stem cells
                                                                 hsa04550
## Fc epsilon RI signaling pathway
                                                                hsa04664
## Circadian rhythm
                                                                hsa04710
                                                             num_total_paths
## Notch signaling pathway
## Signaling pathways regulating pluripotency of stem cells
                                                                           14
## Fc epsilon RI signaling pathway
                                                                            6
## Circadian rhythm
                                                             num_significant_paths
## Notch signaling pathway
## Signaling pathways regulating pluripotency of stem cells
                                                                                 14
## Fc epsilon RI signaling pathway
                                                                                  6
## Circadian rhythm
                                                             percent_significant_paths
## Notch signaling pathway
## Signaling pathways regulating pluripotency of stem cells
                                                                                    100
## Fc epsilon RI signaling pathway
                                                                                    100
## Circadian rhythm
                                                                                    100
```

```
num_up_paths
## Notch signaling pathway
                                                                        1
## Signaling pathways regulating pluripotency of stem cells
                                                                        2
                                                                        0
## Fc epsilon RI signaling pathway
## Circadian rhythm
                                                                        2
##
                                                             percent_up_paths
## Notch signaling pathway
                                                                        33.33
## Signaling pathways regulating pluripotency of stem cells
                                                                        14.29
## Fc epsilon RI signaling pathway
                                                                         0.00
## Circadian rhythm
                                                                        50.00
##
                                                             num_down_paths
## Notch signaling pathway
## Signaling pathways regulating pluripotency of stem cells
                                                                         12
## Fc epsilon RI signaling pathway
                                                                          6
## Circadian rhythm
                                                                          2
##
                                                             percent_down_paths
## Notch signaling pathway
                                                                          66.67
## Signaling pathways regulating pluripotency of stem cells
                                                                          85.71
## Fc epsilon RI signaling pathway
                                                                         100.00
## Circadian rhythm
                                                                          50.00
```

In order to visualize the results of the comparison, see Section 7.

## 6.2 Principal Components Analysis

Principal Components Analysis can be also performed by using function do\_pca. Notice that the number of rows must not exceed the number of columns of the input matrix.

```
ranked_path_vals <- path_vals[order(comp$p.value, decreasing = FALSE),]
pca_model <- do_pca(ranked_path_vals[1:ncol(ranked_path_vals),])</pre>
```

PCA models can be visualized with a specific function called pca\_plot. See Section 7 for further information.

## 7 Visualization

## 7.1 Heatmap

Function heatmap\_plot plots a heatmap with the values of the given data object. This object may be a SummarizedExperiment object or a matrix. The experimental design can be provided to assign a class to each sample by means of the parameter group. Notice that the classes must be in the same order as the columns of the provided matrix. One can select whether to cluster samples or variables setting parameters variable\_clust and sample\_clust to TRUE.

The colors of the different classes of samples can be selected through parameter sample\_colors with a vector of colors named after the classes. The colors inside the heatmap can be also selected with parameter colors. Personalized colors can be provided as a vector, or preselected color schemes *classic* (default), *hipathia* or *redgreen* may be chosen.

heatmap\_plot(path\_vals, group = sample\_group)

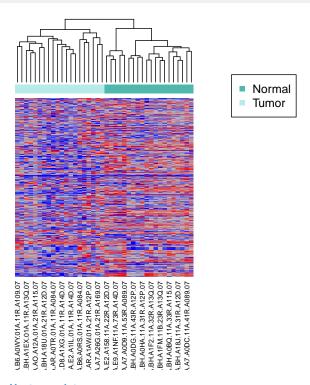


Figure 9: Heatmap plot

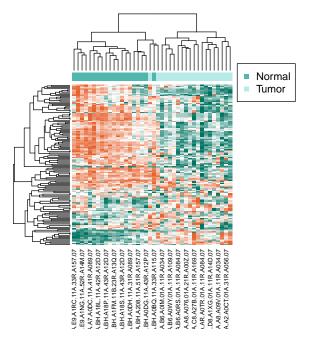


Figure 10: Heatmap plots with variable clustering

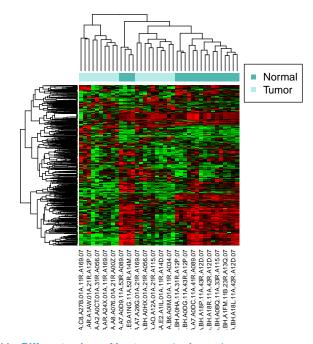


Figure 11: Different colors of heatmaps: 'redgreen'

## 7.2 PCA

Function pca\_plot plots two components of a PCA model computed with function do\_pca (see Section 6). The experimental design can be provided to assign a class to each sample by means of the parameter group. Notice that the classes must be in the same order as the columns of the matrix provided to the PCA model. The colors of the different classes of

samples can be selected through parameter sample\_colors with a vector of colors named after the classes. If no such parameter is provided, a predefined set of colors will be assigned. A main title may be given to the plot through parameter main. The components to be plotted can be selected through parameters cp1 and cp2 giving integer number. If parameter legend is set to TRUE, the legend will be plotted.

pca\_plot(pca\_model, sample\_group, legend = TRUE)

## **PCA** plot 0.15 0.10 0.05 PC2 0.00 Normal -0.10 Tumor -0.6 -0.4 -0.2 0.0 0.2 0.4 0.6 PC 1

Figure 12: PCA plot

```
pca_plot(pca_model, group = rep(1:5, 8), main = "Random types",
    legend = TRUE)
```

#### Random types

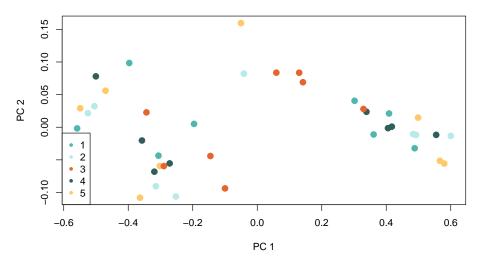


Figure 13: PCA plot with 5 random colors

Function multiple\_pca\_plot plots n PCA components given by parameter comps=n as an integer vector. By default, n=3. As before, the experimental design can be provided to assign a class to each sample by means of the parameter group. Notice that the classes must be in the same order as the columns of the matrix provided to the PCA model. The colors of the different classes of samples can be selected through parameter sample\_colors with a vector of colors named after the classes. If no such parameter is provided, a predefined set of colors will be assigned. The cumulative explained variance can be represented by setting plot\_variance parameter to TRUE. If parameter legend is set to TRUE, the legend will be plotted. A main title may be given to the plot through parameter main.

multiple\_pca\_plot(pca\_model, sample\_group, cex=3, plot\_variance = TRUE)

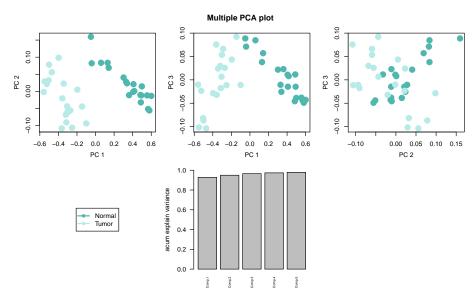


Figure 14: Multiple PCA plot with acumulated explained variance

## 7.3 Pathway comparison

The results of a comparison are sometimes difficult to summarize. An easy way to understand these results is to visualize them as an image. Function pathway\_comparison\_plot creates an image of a pathway, with the same layout from KEGG, including a color code representing the significant up- and down-activated subpathways, and, if desired, the significant up- and down-regulated nodes.

```
pathway_comparison_plot(comp, metaginfo = pathways, pathway = "hsa03320")
```

In these plots, colored edges represent significant subpathways. Edges belonging to subpathways which are significantly down-activated will be depicted in blue and those belonging to subpathways which are significantly up-activated will be depicted in red (as default). The *up* and *down* colors may be changed by the user through the parameter colors by giving a vector with three colors (representing down-activation, non-significance and up-activation respectively) or a color scheme (either *classic* or *hipathia*).

# 

hsa03320 - PPAR signaling pathway

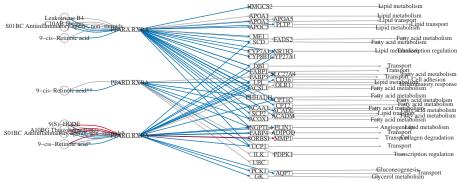


Figure 15: Pathway comparison plot without node colors

In order to visualize the effect of the nodes expression differences in the pathways, nodes can be colored by its differential expression. The color of each node with respect to its differential expression must be previously computed using function node\_color\_per\_de. Note that this fucntion computes differential expression on the nodes, not on the genes. It uses function eBayes from package limma, see the package vignette for further information.

When computed, the resulting object must be provided to the pathway\_comparison\_plot function as parameter node\_colors.

#### hsa03320 - PPAR signaling pathway

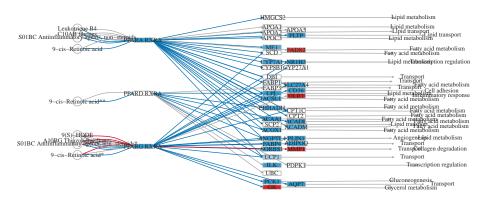


Figure 16: Pathway comparison plot with node colors: 'classic'

#### -Lipid metabolism HMGCS2 Lipid metabolism Lipid transport Leukotriene B4 S01BC Antiinflamma Fibrateris, non-sterpids Eipid transport Lipid metabolism 9-cis-Retinoic acid ME1 SCD FADS Fatty acid metabolism Lipid me**Tabolisrip**tion regulation CYP7A1 NR1H3 CYP8B1CYP27A Transport Transport Transport Transport Transport Cell adhesion Lipid metabolism Transport Cell adhesion Fatty acid metabolism Tesponse 9-cis-Retinote acid\*\* Fatty acid metabolism Lipid trainfilled metabolism Fatty acid metabolism Lipid trainfilled acid metabolism Fatty acid metabolism EHHADH CPTIC 9(S) HODE S01BC Antimital manager than sten Angiogen sipid metabolism Transport Transport 9-cis-Retinoic acid\* Transport UCPI PDPK1 Transcription regulation —Gluconeogenesis Transport Glycerol metabolism

#### hsa03320 - PPAR signaling pathway

Figure 17: Pathway comparison plot with node colors: 'hipathia'

## 7.4 Visualization through a local server

Hipathia results can be viewed on a web browser interactivelly. In order to save the files for their visualization, use function create\_report. To visualize the created report, use function visualize\_report. For the interpretation of the results in this visualization, see Section 7.6.

The parameters to be provided to function create\_report are the object of results, the Wilcoxon comparison, the pathways object and the path to the folder in which the files must be saved. Optionally, the colors of the nodes showing their differential expression can be also provided using an object returned by function node\_color\_per\_de or a similar data structure.

Due to cross-origin security restrictions (CORS), a web server is needed to serve the result files correctly. The easiest way to run a web server to show the result files is with the *hipathia* function <code>visualize\_report</code>. The user must specify the folder where the report has been stored by function <code>create\_report</code>. A web server developed in R will be executed, serving the result files to the default URL <a href="http://127.0.0.1:4000">http://127.0.0.1:4000</a>. Port 4000 may be changed through parameter port.

```
visualize_report(report_colors)
## Serving the directory /tmp/RtmphLYXgu/save_colors/pathway-viewer at http://127.0.0.1:4000
## Open a web browser and go to URL http://127.0.0.1:4000

visualize_report(report, port = 4001)
## Serving the directory /tmp/RtmphLYXgu/save_noColors/pathway-viewer at http://127.0.0.1:4001
## Open a web browser and go to URL http://127.0.0.1:4001
```

The function visualize\_report uses the *servr* package, please refer to the package documentation for further information.

The servers will be active until function daemon\_stop from package servr is executed. Information about how to stop each server individually is given as an output of each visualize\_report function. To stop all servers at a time, use

```
servr::daemon_stop()
```

Alternatively, if you have already a web server installed in your computer, just link or move the output folder to your web server http document root and then open it on your web browser.

## 7.5 Visualization through a local server with different groupings

Effector subpathway results are shown by default grouped by the pathway to which they belong. However, if our interest is to see the comparison of all the subpathways arriving to a particular function, we can group the subpathways by Uniprot or GO functions. Moreover, if we want to see the results of all the subpathways containing a particular gene, we can group the subpathways by genes.

In order to do that, we must use the group\_by parameter of functions node\_color\_per\_de and create\_report. Available group\_by parameter values include: uniprot, to group subpathways arriving to the same Uniprot functions, GO, to group subpathways arriving to the same GO terms, and genes, to group subpathways containing each particular gene.

As before, to stop the server and free the port, use the information about how to stop each server individually in the output of each visualize\_report function or stop all servers at a time, using

```
servr::daemon_stop()
```

## 7.6 Interpreting HTML results

The interactive visualization of *hipathia* results includes three panels and a legend. The legend is on top of the page resuming the main information depicted in the images. The left panel is the pathways panel, where the currently selected pathway is shown. The layout of the pathway is similar to the layout shown in KEGG.

As before, edges belonging to significant down-activated pathways are depicted in blue, those belonging to significant up-activated subpathways are depicted in red, and those belonging to non-significant subpathways are depicted in grey. Similarly, when nodes are colored by their differential expression, down-regulated nodes are colored in blue, up-regulated nodes are colored in red and non-significant nodes are colored in white. Different shades of the colors indicate different levels of significance with respect to the p-value of the differential expression.

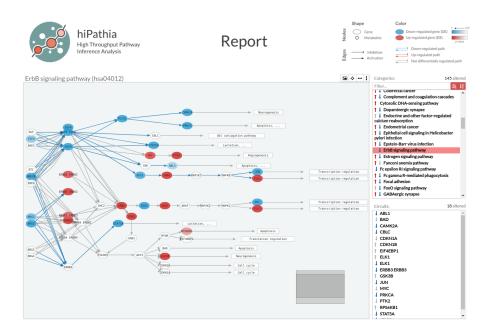


Figure 18: Interactive Hipathia report visualization

The selected pathway to be shown can be modified through the pathway list in the top right panel. Arrows pointing up and down to the left of the names of the pathways indicates that the pathways contain up- or down-activated subpathways, respectively. When the arrows are colored in red or blue, it means that there are significant up- or down-regulated subpathways, respectively. The pathways list can be filtered through the *Filter*... box, or ordered by means of the buttons in the top right part of the panel.

All computed subpathways of the currently selected pathway are listed in the subpathways list in the bottom right panel. Arrows pointing up and down by the names of the subpathways indicates that they are up- or down-activated, respectively. When the arrows are colored in red or blue, it means that they are significantly up- or down-regulated, respectively. When a subpathway is selected from the list, only the arrows and nodes belonging to this subpathway will be highlighted. Clicking again on this subpathway will deselect it.

# 8 Creating a new Pathways object

## 8.1 Creating a new pathways object with Hipathia

Hipathia is able to read and analyze custom graphs from SIF files with attributes. No species restriction is applied in this case. See Section 8.2 for further details on file specifications.

The function used for that purpouse is mgi\_from\_sif, which takes as parameter sif.folder the path to the folder where the pathway files are stored, and as spe parameter the modeled species. Optionally, the function can add the name of the functions to which the effector nodes are related to increase the readability of the output infromation. For that, the user must include as entrez\_symbol parameter a data.frame with two columns, first column with the EntrezGene ID, second column with the gene Symbol of the included genes, and as parameter dbannot the functional annotation of the included genes.

## 8.2 Pathway SIF + ATT specifications

Hipathia is able to read and include graphs from SIF files with attributes with the following features:

- Each pathway should be saved in two different files: .att (ATT file) and .sif (SIF file).
- The SIF and ATT files should have the same name, i.e. hsa00.sif and hsa00.att for the pathway with ID hsa00.
- Functions are not included in this files, but annotated "a posteriori" following a file of annotations from genes to functions.
- There must also be a file including the readable names of the pathways in the same folder, named: name (dot) pathways (underscore) (species) (dot) txt.

#### 8.2.1 SIF File

The SIF file must fulfill the following requirements:

- Text file with three columns separated by tabulars.
- Each row represents an interaction in the pathway. First column is the source node, third column the target node, and the second is the type of relation between them.
- Only activation and inhibition interactions are allowed.
- The name of the nodes in this file will be stored as the IDs of the nodes.
- The nodes IDs should have the following structure: N (dash) pathway ID (dash) node ID.

- Hipathia distinguish between two types of nodes: simple and complex.
  - Simple nodes may include many genes, but only one is needed to perform the function of the node.
  - Complex nodes include different simple nodes and represent protein complexes. Each simple node within the complex represents one protein in the complex. This node requires the presence of all their simple nodes to perform its function.
- Node IDs from simple nodes do not include any space, i.e. N-hsa00-A.
- Node IDs from complex nodes are the juxtaposition of the included simple node IDs, separated by spaces, i.e. N-hsa00-D E.

An example of SIF file as described above is shown here (hashtags must not be included in the file):

```
##
## N-hsa00-A activation N-hsa00-C
## N-hsa00-B inhibition N-hsa00-C
## N-hsa00-C activation N-hsa00-D E
## N-hsa00-D E activation N-hsa00-F
```

#### 8.2.2 ATT File

The ATT file must fulfill the following requirements:

- Text file with twelve columns separated by tabulars.
- Each row represents a node (either simple or complex).
- The columns included are:
  - ID: Node ID as explained above.
  - **label**: Name to be shown in the picture of the pathway. Generally, the gene name of the first included EntrezID gene is used as label. For complex nodes, we juxtapose the gene names of the first genes of each simple node included (see genesList column below).
  - X: X-coordinate of the position of the node in the pathway.
  - **Y**: Y-coordinate of the position of the node in the pathway.
  - color: Default color of the node.
  - shape: Shape of the node. "rectangle" should be used for genes and "circle" for metabolites.
  - **type**: Type of the node, either "gene" for genes or "compound" for metabolites. For complex nodes, the type of each of their included simple nodes is juxtaposed separated by commas, i.e. gene,gene.
  - label.cex: Amount by which plotting label should be scaled relative to the default.
  - label.color: Default color of the node.
  - width: Default width of the node.
  - height: Default height of the node.

- **genesList**: List of genes included in each node, with EntrezID:
  - Simple nodes: EntrezIDs of the genes included, separated by commas (",") and no spaces, i.e. 1432,5880,842 for node N-hsa00-C.
  - Complex nodes: GenesList of the simple nodes included, separated by a slash ("/") and no spaces, and in the same order as in the node ID. For instance, node N-hsa00-D E includes two simple nodes: D and E. Its genesList column is 5747,/,9047,5335, meaning that the gene included in node D is 5747, and the genes included in node E are 9047 and 5335.
- **tooltip**: Tooltip to be shown in the pathway visualization. HTML code may be included.

An example of ATT file as described above is shown here (hashtags must not be included in the file):

```
##
                ID label
                            X Y color
                                           shape type label.cex label.color width
##
                            0 40 white rectangle gene
                                                            0.5
                                                                      black
          N-hsa00-A
                     Α
                       В
                                                                      black
                                                                               46
##
         N-hsa00-B
                            0 0 white rectangle gene
                                                            0.5
                     C 50 20 white rectangle gene
##
          N-hsa00-C
                                                            0.5
                                                                      black
                                                                               46
##
       N-hsa00-D E D E 100 20 white rectangle gene
                                                            0.5
                                                                      black
                                                                               46
##
          N-hsa00-F
                      F 150 20 white rectangle gene
                                                            0.5
                                                                      black
                                                                               46
##
        height
                      genesList tooltip
            17
                            998
##
##
            17
                           5530
                                      В
##
            17
                 1432,5880,842
                                      C
            17 5747,/,9047,5335
                                    DE
##
            17
                            572
```

### 8.2.3 Pathway names file

The file including the real names of the patwhays must fulfill the following requirements:

- Text file with two columns separated by tabulars.
- Each row represents a pathway. First column is the ID of the pathway, and the second is the real name of the pathway.
- Only activation and inhibition interactions are allowed.

An example of ATT file as described above is shown here (hashtags must not be included in the file):

```
##
## 0 New pathway
```

## 9 Utilities

## 9.1 Functions

We have developed some simple functions to ease the use of data in hipathia.

#### 9.1.1 hhead

Function hhead has been conceived as a generalization of function head to matrices, dataframes and SummarizedExperiment objects. It returns the values of the n first rows and columns of the matrix. In case the object is a SummarizedExperiment, it returns the values of the n first rows and columns of the (first) assay included in it. In case the object is not a matrix, dataframe or SummarizedExperiment object, it returns the result of applying function head to the object.

```
class(brca)
## [1] "SummarizedExperiment"
## attr(,"package")
## [1] "SummarizedExperiment"
hhead(brca, 4)
##
        TCGA.BH.A1FM.11B.23R.A13Q.07 TCGA.E2.A1LB.11A.22R.A144.07
## 2
                          10.5317320
                                                          9.732938
## 8647
                          -3.3266788
                                                          -3.457515
## 5244
                           -0.3600828
                                                          -1.139309
## 1244
                           2.2876961
                                                          1.724625
##
       TCGA.BH.A208.11A.51R.A157.07 TCGA.BH.A18K.11A.13R.A12D.07
## 2
                           9.7958036
                                                          10.868669
## 8647
                           -2.5261155
                                                          -3.584934
## 5244
                           -0.7368491
                                                          -1.257797
## 1244
                           1.0217356
                                                          1.467979
class(assay(brca))
## [1] "matrix"
hhead(assay(brca), 4)
##
        TCGA.BH.A1FM.11B.23R.A13Q.07 TCGA.E2.A1LB.11A.22R.A144.07
## 2
                          10.5317320
                                                          9.732938
## 8647
                          -3.3266788
                                                          -3.457515
## 5244
                           -0.3600828
                                                          -1.139309
## 1244
                           2.2876961
                                                          1.724625
##
        TCGA.BH.A208.11A.51R.A157.07 TCGA.BH.A18K.11A.13R.A12D.07
## 2
                           9.7958036
                                                         10.868669
## 8647
                           -2.5261155
                                                          -3.584934
## 5244
                           -0.7368491
                                                          -1.257797
## 1244
                           1.0217356
                                                          1.467979
```

## 9.1.2 get\_path\_name

The results object returned by function hipathia includes the names of the subpathways, and they are shown in the table returned by function do\_wilcoxon. However, in case we need to transform subpath IDs to comprehensive subpath names, we can use get\_path\_names function:

```
get_path_names(pathways, c("P-hsa03320-37", "P-hsa04010-15"))
## [1] "PPAR signaling pathway: HMGCS2" "MAPK signaling pathway: NFKB1"
```